



Corporate Structuring &
Estate Planning



ESTONE

MANAGEMENT SERVICES

ESTONE LIMITED, Level 7, ICONEBENE
Lot B441, Rue de L'Institut, Ebene, Mauritius

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THE USE OF MAURITIUS FOR EFFECTIVE CORPORATE STRUCTURING AND ESTATE PLANNING

The world of investor services has become increasingly global, as have you - whether you are a family patriarch or matriarch, a senior member of a multi-generational family, a serial entrepreneur or a multinational company. As an investor, you are successful in your home market but are looking to expand into a new jurisdiction or you are primarily concerned about ensuring the security of your income and assets and the structuring of your finances for maximum tax efficiency.

As an international organisation operating in multiple jurisdictions, you are exploring ways to reorganise the operational structure of your business to improve efficiencies.

ESTONE provides the necessary assistance in structuring your business transactions and/or personal affairs in order to optimise your international operations and investments.

THE JURISDICTION

During the past years, Mauritius has gone out of its way to gain a solid reputation as a secure and reliable investment destination when it comes to stable governance, transparency, ethics, economic, and political freedom.

Some of the advantages of a Mauritian structure include:

- Zero or low corporation tax, no capital gains tax and no capital transfer tax
- No withholding tax on dividends, interests and royalties
- Politically stable jurisdiction with global reputation as a credible international financial centre and proven track record of attracting investments from around the world
- Highly developed and trusted court system and transparent legal framework
- Dealing in foreign currencies and forex trading
- Permanent residence is available to foreign citizens

OUR EXPERTISE

ESTONE offers a full spectrum of corporate, fiduciary and accounting services, which are tailor-made to meet your specific objectives at every stage of your corporate and wealth planning strategy.

We believe in cultivating the right blend of expertise, market knowledge and innovation to provide our clients with valuable strategic, technical, financial and corporate support.

Business and Investment Structuring

The proper structuring of a business or an investment is indispensable for its long-term success. An investor needs to carefully consider control, taxation, protection of family assets and exposure to creditors. At ESTONE, we can help investors identify the best structure based on their vision and future



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road map. If the current structure is cumbersome, we suggest a suitable variation or a structure more appropriate to their requirements. We then draw the appropriate technical documentation.

International expansion support

We assist with managing the complexity and administration that comes with global expansion so that you can focus on driving your business forward. Our international expansion services include (i) company formation, corporate secretarial and governance services, (ii) outsourced business solutions, financial accounting and reporting support and (iii) regulatory and tax compliance.

Private Wealth Protection

Each family is different and there cannot be a cookie-cutter approach to managing your family's wealth. Whether it is preserving capital, providing an income stream for future generations or safeguarding assets through bespoke planning, we carefully devise the solution that meets your needs for today and achieve your aspirations for tomorrow.

HOW CAN ESTONE LIMITED HELP?

When you establish an entity, it needs to meet your requirements. You need to feel confident that it's the right type of entity, in the right jurisdiction. Our team works with you and your advisers to ensure those needs are met. We also provide qualified professionals – trustees, directors, company secretaries - for your entities and on-going administration support throughout the lifecycle of your structure.

We would be delighted to advise you further on the structuring of your business, connect you with one of the tax partners we work with and assist you with application process with the Economic Development Board.

We provide the following services:

- Incorporation of companies and set up of trusts and foundations
- Provision of functionaries such as registered agent, resident directors, trustees, company secretary
- Advice on the most appropriate corporate structure and transaction support
- Provision of corporate secretarial and administration services
- Provision of accounting, tax and payroll services
- Providing guidance on corporate, risk and compliance matters

If you would like any further information, please do not hesitate to contact us on the details below.

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